

Affiliate Education Program
Program Selection/Change Form 2024



1. Select your CCBA State Association: Choose your CCBA State Association

2. Select the Course Offerings and Resources

☐ Add (A) ☐ Remove (R)

3. Change Effective Date: Click or tap to enter a date.

A	R	CERTIFICATION INSTITUTES
☐	☐	ALL
☐	☐	CUSTOM (CHECK ALL THAT APPLY)
☐	☐	Audit Institute (6 days; offered twice per year) Certified Community Bank INTERNAL AUDITOR (CCBIA)
☐	☐	Bank Security Institute (3 days; offered twice per year) Certified Community Bank Security Officer (CCBSO)
☐	☐	BSA/AML Institute (3 days; offered three times per year) Certified BSA/AML Professional (CBAP)
☐	☐	Commercial Lending Institute (6 days; offered once per year) Certified Commercial Lending Officer (CCLO)
☐	☐	Compliance Institute (6 days; offered three times per year) Certified Community Bank Compliance Officer (CCBCO)
☐	☐	Consumer Lending Institute (4 days; offered once annually) Certified Community Bank Consumer Lender (CCBCL)
☐	☐	Credit Analyst Institute (4 days; offered 2-3 times per year) Certified Community Bank Credit Analyst (CCBCA)
☐	☐	IT Institute (5 days; offered once per year) Certified Community Bank Technology Officer (CCBTO)
☐	☐	Enterprise Risk Management Institute (4 days; once annually) Certified Community Bank Risk Specialist (CCBRS)
A	R	BANK DIRECTOR PROGRAM
☐	☐	Bank Director Program
☐	☐	Bank Director Bible (Digital PDF)
☐	☐	Bank Director Glossary (Searchable PDF)
☐	☐	Bank Director Video Series
☐	☐	Bank Policies
☐	☐	Boardroom Strategies for FIs
☐	☐	The Ultimate Guide for Bank Directors
A	R	ONLINE COURSES (Self-guided)
☐	☐	ALL
☐	☐	CUSTOM (CHECK ALL THAT APPLY)
☐	☐	Online Course Plans
☐	☐	Online Course Bundles
☐	☐	Online Course Certificates
☐	☐	Online Individual Courses
A	R	RESOURCES
☐	☐	ALL
☐	☐	CUSTOM (CHECK ALL THAT APPLY)
☐	☐	Audit Working Papers
☐	☐	Bank Compliance Check Up
☐	☐	BSA/AML Training Series
☐	☐	Check Your Ad
☐	☐	Compliance Desk Book & Bulletin Service
☐	☐	Compliance Working Papers
☐	☐	HSA/IRA Resources

A	R	CONFERENCES
☐	☐	ICBA LEAD FWD Summit
☐	☐	Annual Current Issues Certification Conference
A	R	BANK DIRECTOR EVENTS
☐	☐	ALL
☐	☐	CUSTOM (CHECK ALL THAT APPLY)
☐	☐	Bank Director Current Issues Seminar
☐	☐	Director's Forum-Session 1
☐	☐	Director's Forum-Session 2
☐	☐	Director's Forum-Session 3
☐	☐	Director's Forum-Session 4
A	R	LIVE EVENTS (Delivery Method May Change)
☐	☐	ALL
☐	☐	CUSTOM (CHECK ALL THAT APPLY)
☐	☐	Identifying and Addressing Distressed Loans Seminar (Livestream)
☐	☐	Fraud Seminar (Livestream)
☐	☐	New-Commercial Loan Processor Seminar
☐	☐	Loan Review Seminar (Livestream)
☐	☐	Advanced Loan Review (Livestream)
☐	☐	Agricultural Credit Analysis Seminar (Livestream)
☐	☐	FDICIA Seminar (In-Person)
☐	☐	Call Report Seminar (Livestream)
☐	☐	Advanced Call Report Seminar (Livestream)
☐	☐	Enhancing Organization Value Conference (In-Person) Formerly M&A
☐	☐	Financial Statement Analysis Seminar (Livestream)
☐	☐	Cash Flow Analysis Seminar (Livestream)
☐	☐	New-Bank Credit Portfolio Management for Senior Managers (Livestream)
☐	☐	New-Credit Portfolio Management for Bankers (Livestream)
☐	☐	Commercial Real Estate Lending Seminar (Livestream)
☐	☐	Analyzing Your Bank's Financial Statement Seminar (Livestream)
☐	☐	Vendor Management Seminar (Livestream)
☐	☐	CFO Forum (In-person)
☐	☐	New-Community Bank Treasury Management Seminar (Livestream)
☐	☐	Community Bank Human Resources Seminar (In-person)
☐	☐	Advanced IT Seminar (Livestream)
☐	☐	Community Bank Marketing Seminar (In-Person)
☐	☐	Auditing IT General Controls Seminar (Livestream)

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A	R	WEBINARS
☐	☐	No
☐	☐	YES ☐ Unlimited Webinar Pass (12-month subscription) ☐ Single Live Webinar ☐ Single On-Demand Webinar

Please make the following program selection changes as noted above.

Signed:
Title:
Date: